

The details of the issuance and offering of debentures

Objectives	:	To use the money received from issuing and offering debentures to repay current outstanding debts and/or its business operations and/or business expansion and/or working capital for the Company or for other purposes as the Board of Directors deems appropriate.
Type of Debentures	:	All types and all kinds of debentures including, but not limited to; with or without name registered debentures, with or without collateral, with or without debentures holders' representative and subordinated or non-subordinated debentures depending on the suitability of the market conditions and other factors at the time of each issuance and offering of debentures.
Currency	:	Thai Baht or equivalent foreign currency
Total Amount of Debentures	:	The total principal value of debentures does not exceed THB 50,000 million or in other currencies of the equivalent amount. In this regard, the Company may issue and offer additional debentures to replace existing debentures that have already been redeemed, under such remaining amount, with the total amount of outstanding principal of debentures issued by the Company at any time must not exceed such remaining amount (Revolving Basis).
The offering	:	The offering of the debentures can be at one time which may be divided into several series or one series of debentures, or gradually issued debentures over time, and may be offered to general investors and/or institutional investors and/or high-net-worth individual and/or ultra high-net-worth individual or any other investors as defined in the relevant notification of the Securities and Exchange Commission, whether offered domestically and/or internationally in accordance with the criteria set forth in the notification of the Securities and Exchange Commission and/or the Capital Market Supervisory Board and/or notifications ministerial rules, regulations and other relevant laws in force at the time of issuance and offering of such debentures.
Interest Rate	:	Depending on market conditions and other factors at the time of each issuance and offering of debentures.
Term	:	Depending on market conditions and other factors at the time of each issuance and offering of debentures.

Early Redemption	:	Debenture holders may or may not have the right to redeem the debentures before maturity, and the Company may or may not have the right to redeem the debentures before maturity, depending on the terms and conditions of the debentures at each issuance.
Secondary Market	:	The Company may register the issued and offered debentures with Thai Bond Market Association or any other secondary markets as it deems appropriate.

To ensure that any operation related to issuing and offering of debentures is conducted with convenience and flexibility, it deems appropriate to propose to the Shareholders Meeting to authorize the Board of Directors or the person assigned by the Board of Directors to have authority in matters relating to and/or continuing with the issuance of debentures to comply with legal requirements including (but not limited to) the following: 1) Determine or amend details related to the debentures such as type, interest rate, term, offer price, allocation methods, as well as appointment of the registrar of debentures and the representative of debenture holders (if any) , etc. 2) Appoint the financial advisor, the underwriter, credit rating institution and any other person where the appointment is regulated as required by the relevant rules or in any other cases which the Company deems appropriate. 3) Negotiate, enter into, sign, certify and amend documents and contracts relating to the issuance and offering of the debentures, as well as liaise and file the aforementioned documents with the Securities and Exchange Commission or any other agency or person concerned. 4) Proceed with any other action necessary and appropriate for the issuance and offering of the Company's debentures to be achieved and in accordance with its objectives.