



Robinson Public Company Limited, Registration No. 0107536000412 (Previous No. BorMorJor. 115)

9/9 14th – 17th Floor, Rama 9 Road, Huai Khwang, Huai Khwang, Bangkok 10310

(Translation)

No. 990 / 70 / 005 / 2021

June 4<sup>th</sup>, 2021

Subject: Announcement of the results of consideration of buying shares by Central Retail Corporation Public Company Limited (“CRC”)

Dear Shareholders,  
Robinson Public Company Limited (“Company”)

As the Company informed in Annual General Meeting of Shareholders which held on 22<sup>nd</sup> April 2021 and the letter to the Company’s shareholders dated on 30<sup>th</sup> April, 2021, about the possibility of buying shares by CRC, including CRC’s contact channel.

According to shareholder’s demand survey during May 2021 and even though this offer will not affect the strategic direction and benefits of CRC; however, CRC would like to accommodate the Company’s shareholders who did not accept the tender offer in 2019. Therefore, CRC wish to offer to purchase shares from the Company’s shareholders who wish to sell shares and preliminary details are as follows.

Offer price: THB 16.00 per share

Preliminary offer period

Offer period: 2-16 August 2021 (10 working days)

Settlement date: 18 August 2021

Preliminary list of required documents

1. Notice of intention to sell ordinary shares
2. Form for confirmation of the offered securities cost
3. Form for stamp duty affix
4. Amending securities holder records (TSD-301 Form) (In case that shareholders need to amend securities holder records)
5. Securities transfer to/from issuer account with participant (TSD-403 Form) (In case that the offered securities are deposited in issuer account)
6. Identification documents, according to type of person (Attachment 1)

The Company will inform about the details and contact details (for further information) of General Offer Agent and other additional information (if any) or any amendment to the aforementioned information on CRC’s website ([www.centralretail.com](http://www.centralretail.com)) and send the notification letter to the Company’s shareholders later.

Yours Sincerely,

(Mr. Sudhisak Chirathivat)

Chairman of the Board of Directors  
Robinson Public Company Limited

Attachment 1

1. Identification documents, according to type of person

Type of person	List of required documents
Thai Individual	<ul style="list-style-type: none"> <li>● A certified true copy of valid identification card, civil servant identification card or state enterprise employee card, which contains 13-digit of identification number, that has not expired</li> <li>● In case the offeree is a minor, the parents (father and mother) must provide a written consent and a certified true copy of the identification card and the house registration of the parents and the minor</li> <li>● In case the offeree is an executor, the offeree must submit a certified true copy of a court order appointing the offeree as the executor where such court order must be issued not more than one year prior to the submission date of the acceptance form, certified true copy of the death certificate, and a certified true copy of the identification card and house registration of the executor</li> </ul>
Foreign Individual	<ul style="list-style-type: none"> <li>● A certified true copy of a valid passport or alien certificate that has not expired</li> </ul>
Thai Juristic Person	<ul style="list-style-type: none"> <li>● A copy of an updated affidavit issued by the MOC no longer than six months prior to the last date of the offer period, certified as true copy by the authorized signatory(ies) of such juristic person, and affixed with the company seal (if any) and</li> <li>● A certified true copy of valid identification card, civil servant identification card or state enterprise employee card, which contains 13-digit of identification number, that has not expired of the signatory(ies). In case the authorized signatory(ies) is a foreigner, a certified true copy of a passport or an alien certificate is required</li> </ul>
Foreign Juristic Person	<ul style="list-style-type: none"> <li>● A copy of a certificate of incorporation or an affidavit of the juristic person issued by the officer of the juristic person or the governmental authority of the country in which the juristic person is established, certifying the name of the juristic person, the name of the authorized signatory(ies), the address of the head office, and conditions of signing authorization (issued no longer than six months prior to the last date of the offer period), certified as true copy by the authorized signatory(ies) of the juristic person, and affixed with the company seal (if any) and</li> <li>● A certified true copy of valid identification card, civil servant identification card or state enterprise employee card of the signatory(ies). In case the authorized signatory(ies) is a foreigner, a certified true copy of a passport or an alien certificate is required</li> </ul> <p>All certified copies of the supporting documents must be certified by a notary public or any other competent agencies in the country where the documents were prepared or certified to authenticate the signature of the person(s) who prepared or certified such documents and they must be also be certified by the competent officer of the Royal Thai embassy or Royal Thai consulate in the country where the documents were prepared or certified to authenticate the signature and seal of the notary public or such other agencies, all of which must be issued no longer than six months prior to the last date of the offer period)</p>



Attachment 1 (Continue)

2. If the securities certificate was lost, the securities holder must contact TSD to proceed with the issuance of a new securities certificate, which requires below documents:
  - 1) Issuance of new securities certificate(s) (TSD-102 Form)
  - 2) Identification documents of the securities holder (Please see further detail in page 2 of TSD-102 Form)
  - 3) A report from any police station (The securities holder must contact TSD to obtain the detail of the securities certificate before reporting to police)

Remark: The securities holder should contact TSD for the issuance of new securities certificate(s) prior to the offer period, as TSD would normally require 14 days to proceed with the request.